

13 August 2026

Medinice S.A.

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02-103 Warsaw, Poland

CURRENT REPORT NO. 38/2026

DATED 13 AUGUST 2026

Subject: Admission and introduction of Series O shares to trading and the conditional registration of Series O shares with the National Depository for Securities S.A.

Legal basis:

Article 56(1)(2) of the Act on Public Offering – current and periodic information

Report content:

The Management Board of Medinice S.A., with its registered office in Warsaw (the "Company"), hereby announces that on 12 August 2026, the National Depository for Securities S.A. (Krajowy Depozyt Papierów Wartościowych S.A.; "KDPW") issued Statement No. 881/2026 concerning the execution of an agreement with the Company for the registration in the securities depository of 1,165,000 Series O ordinary bearer shares, with a nominal value of PLN 0.10 each (the "Series O Shares"), and for the assignment to them of ISIN code PLMDNCE00016, conditional upon their introduction to trading on the regulated market on which other shares in the Company bearing the aforementioned ISIN code have been introduced to trading.

The registration of the Series O Shares will take place within three days of KDPW's receipt of the decision on the introduction of the aforementioned shares to trading on the regulated market on which other shares in the Company bearing the aforementioned ISIN code have been introduced to trading, but not earlier than on the date specified in that decision as the date of introduction of such shares to trading on that regulated market.

Furthermore, the Company's Management Board announces that on 13 August 2026, the Management Board of the Warsaw Stock Exchange S.A. (Giełda Papierów Wartościowych S.A.; the "WSE") adopted Resolution No. 1204/2026 concerning the admission and introduction of the Series O Shares to trading, pursuant to which the Series O Shares were admitted to trading on the Main Market.



Pursuant to the aforementioned resolution, the Management Board of the WSE resolved to introduce the Series O Shares to exchange trading on the Main Market as of 18 August 2026, provided that KDPW registers such shares on 18 August 2026 and assigns them the code PLMDNCE00016.

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